

# THE METAL TECHNOLOGY INDUSTRY IN AUSTRIA

EGGA Assembly, Salzburg / Austria / 19 June 2023



# About us

## METALTECHNOLOGY AUSTRIA - FMTI



### History

- Founded in 1885: commercial association
- 1885-1938: voluntary membership

### Economic topics:

- collective wage agreement
- allocation of iron and steel



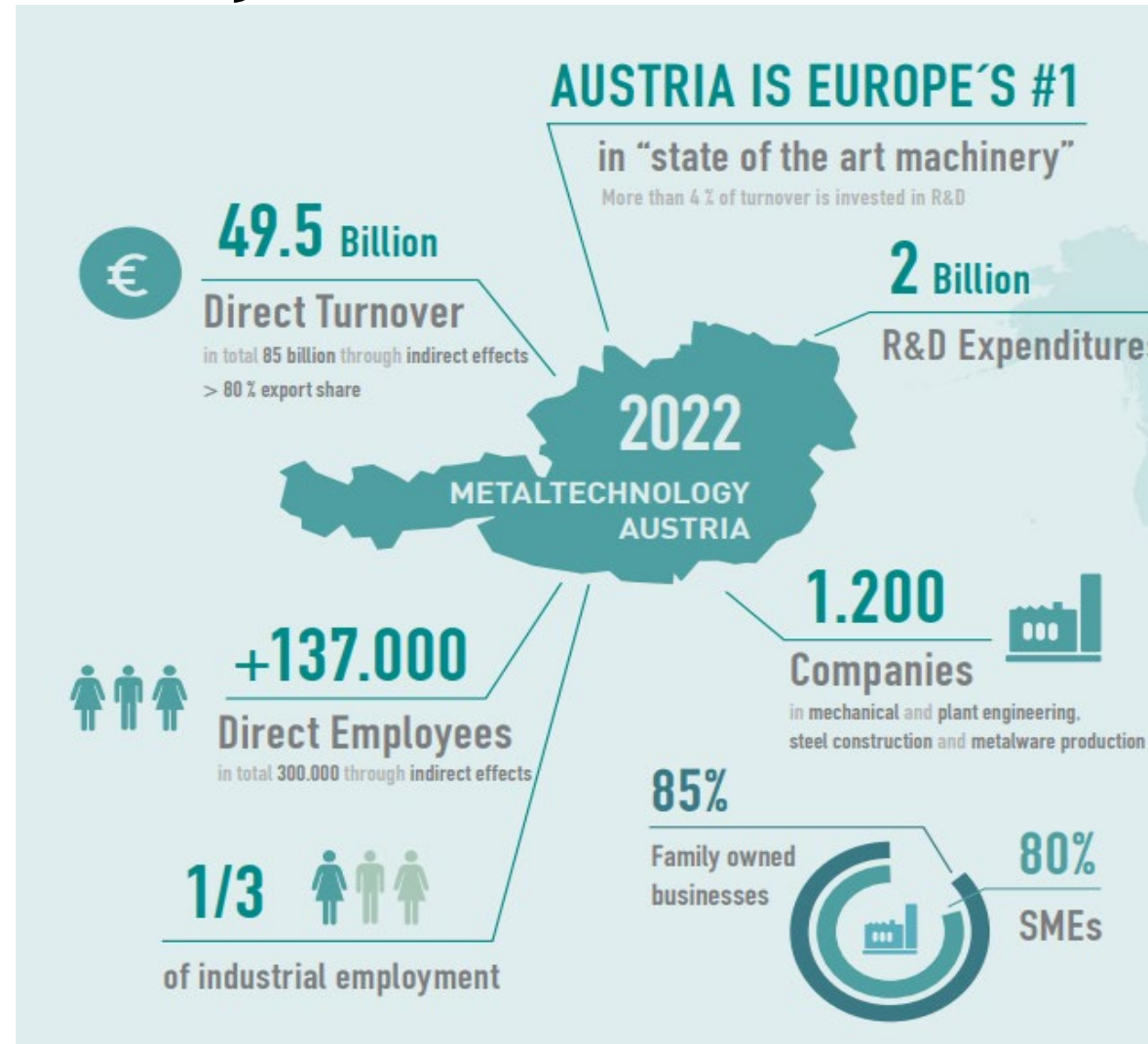
### Part of Austrian Economic Chamber

- Since 1948: organisation within Austrian federal economic chamber, but separate entity, mandatory membership

### Main topics:

- collective wage agreements
- education
- industry lobbying
- research & development

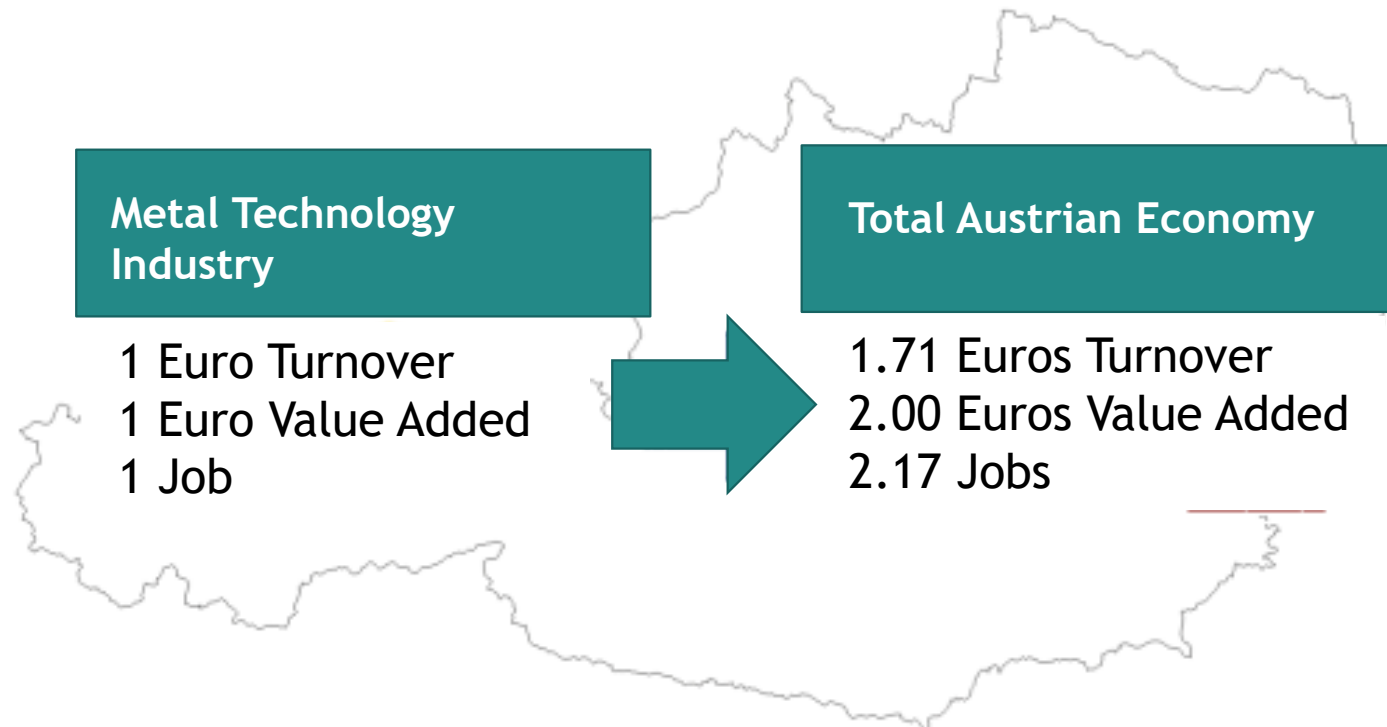
## About us - our industry



## Our latest figures

Metaltechnology Industry	2021	2022	% year to year, price adjusted
production value in million Euros	44 434	49 467	3,7%
exports in million Euros	35 560	40 246	5,6%
employees	136 348	137 555	0,9%
export quota	78,3%	79,1%	
investment quota (2021)	3,54%		
share of total GDP (2021)	6,50%		
export share of total exports	23,50%	22,50%	
Source: Konjunkturstatistik nach Kammersystematik; LSE; Preisbereinigung EZP Nace 25/28			

# Our industry is the engine for employment and value added in Austria



Quelle: IWI 2023; Volkswirtschaftliche Bedeutung der Metalltechnischen Industrie

## Our role in the global economy

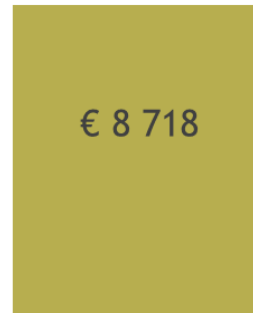


Our companies are highly specialized in niches  
High-tech instead of low price  
Our products are solutions for green transformation  
79 % SMEs  
85 % family owned  
Only 0.8 % are listed on the stock exchange  
Export share is extremely high (approx. 80 %)

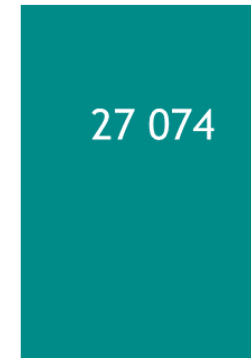


# Green technology is our competence and one of our core businesses

Green technology - turnover  
2022 in million Euro (18 % of  
our total turnover)

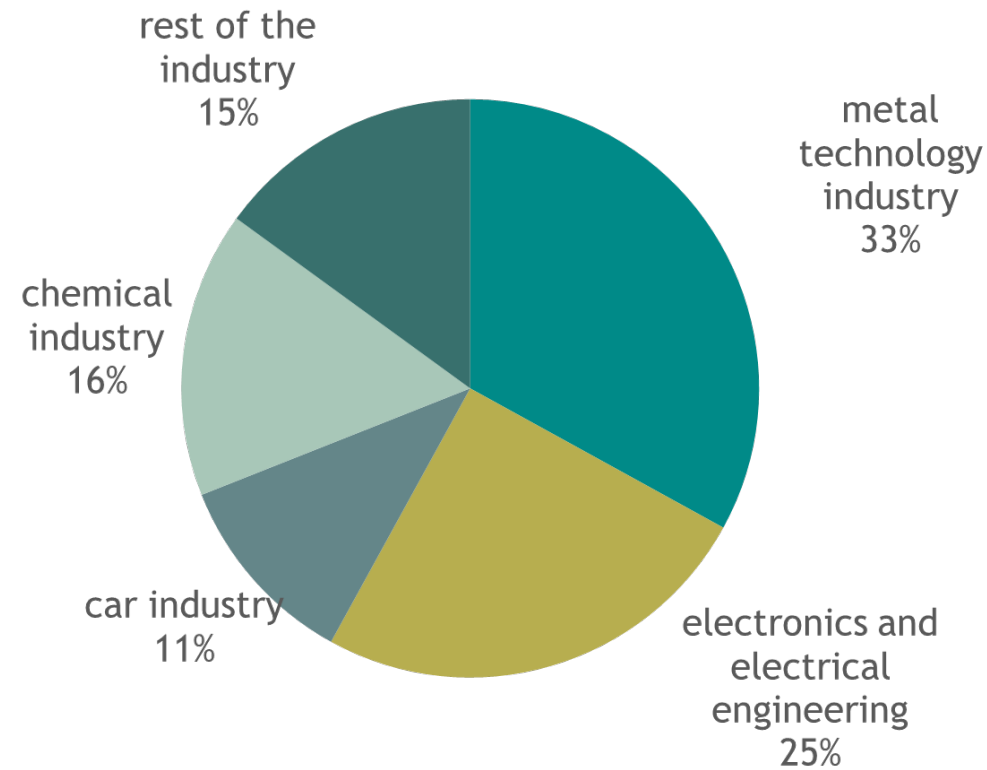


Green technology -  
employment 2022 (20 % of total  
employment)



Quelle: Berechnungsbasis IWI Studie Österreichische  
Umwelttechnik-Wirtschaft; Berechnungen FMTI 04/2023

# Two billion Euros in our industry for R&D 2022



8

Quelle: F&E Statistik Statistik Austria nach  
Kammersystematik



## Branches at Metaltechnology Austria (selection)

- Mechanical engineering
- Plant engineering
- Steel construction
- Metalware production
- Foundry industries

# Surface technology industry



- Important sector within FMTI
- Arbeitsgemeinschaft Oberflächentechnik (AOT, Working Committee Surface Technology)
- AOT includes all technologies (electroplating, hot-dip galvanising, powder coating, heat treatment, but also chemical companies and plant manufacturers)
  - 120 members
  - President: Martin Kopf
  - Topics: Environmental and chemicals law, education and training (courses), events
  - Membership at EU level
    - EGGA (hot-dip galvanising), CETS (focus on electroplating), ESTAL (aluminium finishing)



# THANK YOU!

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An Organisation of the Austrian Federal Economic Chamber

